

NOT AN OFFER TO SELL OR SOLICITATION OF AN OFFER TO BUY SECURITIES

PLEASE CAREFULLY READ THE FOLLOWING TERMS BEFORE USING THIS WEBSITE (“Site”). All persons using this Site expressly agree to the following disclaimers as a pre-condition to using this Site for any purpose whatsoever. Continued use of this Site signifies your acceptance of, and agreement to be bound by, each and every one of the following terms and conditions.

The information on this Site is for informational purposes only and is not an offering of or a solicitation to buy securities or otherwise make an investment. Securities may only be offered or sold pursuant to registration of the securities or an exemption therefrom using proper offering documents and disclosures. Rycore intends that in the event it engages in an offering the sales of any securities will be limited strictly to those persons who are qualified as “accredited investors” as defined in Regulation D promulgated under the United States Securities Act of 1933, as amended. Material information will be detailed in the offering documents, including, but not limited to, risk factors.

Everything communicated by Rycore Capital, LP, and its affiliates (“Rycore”) and agents, regardless of whether it is written, spoken, recorded audio, or video, is intended for educational and informational purposes only. All comments are solely the opinion of the presenter. Regardless of whether spoken or written, nothing shall be considered as giving investment, legal or tax advice, or an offer, or solicitation, to buy and/or sell any type of investment products or securities. Prior to making any investment, you should consult with a professional financial advisor, legal and tax advisor to assist in due diligence as may be appropriate and determining the appropriateness of the risk associated with a particular investment.

All information contained herein is provided “as is,” and Rycore and its affiliates each expressly disclaim making any express or implied warranties with respect to the fitness of the information contained herein for any particular usage, its merchantability, or its application or purpose. In no event shall Rycore, or its affiliates be responsible or liable for the correctness of any such material or for any damage or lost opportunities resulting from the use of this data.

No action has been or will be taken to permit an offering of securities in any state where any such action would violate the securities laws of that state. In considering any prior performance information presented on this Site, bear in mind that past performance does not indicate future results and that there can be no assurance that comparable results will be achieved by Rycore or its affiliates in the future. Moreover, any such past performance information is subject to and should be reviewed in light of the assumptions accompanying that information. The use of terms such as higher, above average, safe or successful, express the opinion of Rycore and are not a promise or guarantee of any possible investment performance or safety of principal.

The sketches, renderings, graphics materials, plans, specifications, terms, conditions, and statements contained in this Site are proposed only, and Rycore reserves the right to modify, revise or withdraw any or all of the same in its sole discretion and without prior notice.

The SEC’s Office of Investor Education and Advocacy has issued Investor Alerts to educate individual investors about advertisements and announcements for investment opportunities in certain securities offerings.

Private Placements

A securities offering exempt from registration with the SEC is sometimes referred to as a private placement. Under federal securities laws, a company or private fund may not offer or sell securities unless the offering has been registered with the SEC or an exemption is available. Private and public companies engage in private placements to raise funds from investors. Private real estate investment funds also raise investment capital through private placements.

Private placements are not subject to some of the laws and regulations that are designed to protect investors, such as disclosure requirements that only apply to registered offerings.